

Section D – Declaration

Declaration and Authority for Individuals

Applicable to direct investment applicants only

I/We declare that:

- I/We am/are 18 years of age or over.
- I/We am/are either: (a) resident and ordinarily resident in the UK for tax purposes and that I/we am/are not acting on behalf of a non-UK tax resident or (b) a resident in Guernsey or the Isle of Man.
- I/We am/are not resident(s) of the United States or a U.S. Person (as defined under the Internal Revenue Code of 1986, as amended) and I/we will not assist any person who is resident in the United States or a U.S. Person to acquire an interest in the Trust/Bond/Security.
- I/We agree to inform you immediately should I/we become a resident of the United States or a U.S. Person.

Applicable to all cash ISA applicants

I apply to subscribe new money and/or re-invest my direct maturity proceeds in a cash ISA for the tax year 2011/12 and declare that:

- All subscriptions and re-investments made, and to be made, belong to me.
- I am 18 years of age or over.
- I have not subscribed, and will not subscribe, more than the overall subscription limit in total to a cash ISA and a stocks and shares ISA in the same tax year.
- Where I am investing new money or direct maturity proceeds, I have not subscribed, and will not subscribe more than the cash ISA subscription limit to one cash ISA.
- I have not subscribed, and will not subscribe, to another cash ISA with a different ISA manager in the same tax year, that I subscribe to this cash ISA.
- I am resident and ordinarily resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform Investec Bank plc if I cease to be so resident and ordinarily resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.
- I agree to the ISA terms and conditions.
- I am not resident of the United States or a U.S. Person (as defined under the Internal Revenue Code of 1986, as amended) and I will not assist any person who is resident in the United States or a U.S. Person to acquire an interest in the Trust/Bond/Security.
- I agree to inform you immediately should I become a resident of the United States or a U.S. Person.

Declaration and Authority for Others

We declare that we are authorised to provide all instructions in relation to this investment (as applicable), as either:

- (i) Trustees for a SIPP/SSAS Scheme or as specifically authorised by the same, or
- (ii) the Trustees or Authorised Officials with respect to a UK Charity; or
- (iii) a Chairperson for a UK Society; or
- (iv) an authorised Signatory for a UK company.

We declare that:

- The information given on this application at the date of signing is true, complete and correct to the best of our knowledge and belief.
- We have taken any and all independent advice required, do not require any further consent and will not be in breach of any regulatory or trust provisions in making this investment.
- We undertake to advise Investec Bank plc immediately in writing of any changes in the information contained in this Application Form, including any changes to the Trustee Holder.
- We confirm that we have the full power to invest in the Plans and have taken all action necessary to authorise the completion of this application and the person(s) signing this Application Form have full power, consents and authority to do so on our behalf.
- We are not acting on behalf of a resident of the United States or a U.S. Person (as defined under the Internal Revenue Code of 1986, as amended) and we will not assist any person who is resident in the United States or a U.S. Person to acquire an interest in the Trust/Bond. We agree to inform you immediately should we believe anyone connected with the trust becomes a resident of the United States or a U.S. Person.
- We are not acting on behalf of a person who is in the United States or who is a U.S. Person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended).
- We authorise Investec Bank plc to hold the subscriptions, Plan investments, interest, dividends and any other rights or proceeds in connection with more investments and any other cash and upon our request to transfer or pay to the Trust any investments, interest, dividends, rights or other proceeds in connection with such investments.

Initial commission of 1% for Option 1 or 2.25% for Option 2 will be paid to your Financial Adviser for this investment. If you would like to have your commission rebated you will need your Financial Adviser to complete the section below.

For Financial Adviser use only

Name of Registered Individual _____

Name of company _____

Address _____

Telephone number _____

Email address _____

Are you a member of a network? Yes No

If yes, are you directly authorised or an authorised representative?

Name of network _____

Local Regulator, e.g. FSA, FSC _____ Registration Number _____

Please tick the box that applies to the commission payment you require.

FTSE 100 Kick-Out Deposit Plan 26 – Option 1

1% Initial commission only 0% Initial commission only

FTSE 100 Kick-Out Deposit Plan 26 – Option 2

2.25% Initial commission only 1% Initial commission only

1% Initial commission plus 0.45% Trail commission 0% Initial commission only

Commission rebates are not available for ISA Investments.

For all applicants

I/We authorise Investec Bank plc:

1. to hold my/our cash re-investment, investments, ISA investments, interest, dividends and other rights in respect of those investments and any other cash or other proceeds.
2. to make on my/our behalf any claims to relief from tax in respect of ISA investments.
3. to transfer or pay to me/us on my/our request any cash realised on or deriving from, as the case may be, direct investments, cash ISA investments, interest, dividends, rights or other proceeds in respect of such investments, any cash or other proceeds.
4. to supply me/us with an annual Investec FTSE 100 Kick-Out Deposit Plan 26 statement and value of the Plan.

Data Protection – Uses of Your Data

Investec Bank plc is committed to processing your data in accordance with the Data Protection Act 1998. We may use your personal data to provide you with services you request from us, manage your accounts, make decisions, detect and prevent fraud, for analysis and assessment, and to ensure that we comply with legal and regulatory requirements.

For further details of how Investec Bank plc uses your information, please read our Data Protection Statement on our website www.investec.co.uk/dataprotection or ask for a printed copy.

I/We do not wish to receive marketing information by post and telephone.

By signing this form you agree that we can use and disclose your information in the ways described in our Data Protection Statement, as amended or updated from time to time.

Have you received a personal recommendation from your financial adviser to re-invest and/or top-up into this product? Yes No

If 'Yes', please sign below. If 'No' please answer the questions below. We will not be able to accept your investment if we cannot determine whether this Plan is appropriate for you.

1. Do you understand that stock market movements will influence the return you receive (on top of your initial Plan deposit)? Yes No

2. Do you understand the Plan has been designed to be held for the full term? Yes No

3. Do you fully understand the risks of the Plan that are explained in the brochure? Yes No

I/We have read and understood the FTSE 100 Kick-Out Deposit Plan 26 brochure, including investment risks and selling restrictions and accept the Terms and Conditions and agree to the Terms and Conditions under which my/our investment will be managed. I/We also agree that part of my/our investment will be used to purchase securities issued by Investec Bank plc.

I/We acknowledge that the Plan Manager will only provide an annual report on the value of my/our investment. I/We declare that this Application Form has been completed to the best of my/our knowledge and belief.

Signature X _____ Print Name _____ Date _____

Joint Holder if applicable (direct investment only):

Signature X _____ Print Name _____ Date _____

Notes

Investec Bank plc is authorised and regulated by the Financial Services Authority (FSA). We are on the Financial Services Authority's register, under Number 172330.

The FSA address is 25 The North Colonnade, Canary Wharf, London E14 5HS.